

# MWRA

Charlestown Navy Yard, 100 First Avenue, Boston, MA 02129

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Board Meeting: Varies

## ADMINISTRATION

Board Members: James M. Fleming, Esq., Robert D. Spinney, Kenneth Wissman

Board Administrator: Brian Leahy

## ACTUARIAL

Funded Ratio: 100.0% (1/01)

100.0% (1/99)

100.0% (1/98)

Date of Last Valuation: 1/01

Actuary: Buck

Funding Schedule: Normal cost

Year Fully Funded: N/A

Active Members: 1,349

Retired Members: 87

## INVESTMENT

### *Return*

2001: -3.99%

1997-2001: 8.52%

1985-2001: 8.33%

Return Target: 8.75%

Actuarial Assumed

Rate of Return: 8.00%

### *Asset Growth*

2001 Market Value: \$132 million

2000 Market Value: \$129 million

1999 Market Value: \$120 million

1998 Market Value: \$96 million

1997 Market Value: \$78 million

## DISABILITY

### *Retirement Statistics as of 12/31/01*

Disability Panel Requests: 5

Disability Retirement Approvals: 6

Accidental Death Approvals: 0

RTS Reviews: 1

RTS Exams: 0

Restored to Service: 0

## AUDIT

### *Findings as of 12/31/96*

No significant audit findings.